
Circular No : PXIL/C&S/2020-2021/347
Date of Issue : October 21, 2021
Subject : Online forms (Member to Exchange, ME) for ESCERTs and Green Segment (Physical).

In pursuance of Rules, Byelaws and Business Rules of the Exchange, the Members of the Exchange are notified as under:

Vide Circular No. PXIL/Operations/2020-2021/333 dated 25th May 2021 alongwith the introduction of G-TAM products, the Exchange has upgraded the REC Membership for its Members & Clients to Green Segment Membership, wherein they will be eligible to trade in the REC, ESCERTs as well as Green-physical products (including G-TAM).

Exchange is pleased to announce a new online facility for inserting/updating/modifying the member/client(s) details on the Exchange platform (PRATYAY) for Green and ESCERTs segment.

Existing Members now can login PRATYAY system and fill the online form available to them under Membership form option (*Client Info Form for Green Segment and ESCERTs Client info Form-Member to Exchange for ESCERTs segment*). This shall facilitate smooth registration of Green and ESCERTs Segment for Existing Member under online Member to Exchange (ME) form available in PRATYAY system.

After filling the Client info form, download the filled form from PRATYAY and upload it by affixing digital signature. Once the form is submitted, Trading Member will receive a confirmation email from exchange that the form is submitted. Thereafter the Exchange shall scrutinize the form and if found correct shall approve it. On approval, a confirmation email will be received by Trading Member. The Member/Client will be able to trade in the ESCERT and Green-physical products once the form is approved.

If the form is found to be incorrect, the Exchange shall reject the form and a rejection email will be sent by Exchange to the Trading Member. The Member has to do the necessary correction in the online form and resubmit the same with Digital Signature attested on the form.

The procedure for filling online inserting / updating / modifying the member/client(s) details is provided in Annexure 1.

For further details or any other assistance, feel free to get in touch with the **Clearing and Settlement Department** at:

SR. No	Name	Mobile Number
1	Mr. Arun Mishra	9869845829
2	Mr. Manas Sahoo	9930902778
3	Mr. Shailesh Prajapati	7021921824
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Fax No : +91- 22- 40096633

Email : clearing.settlement@pxil.co.in

For and on behalf of
Power Exchange India Limited
Sd-

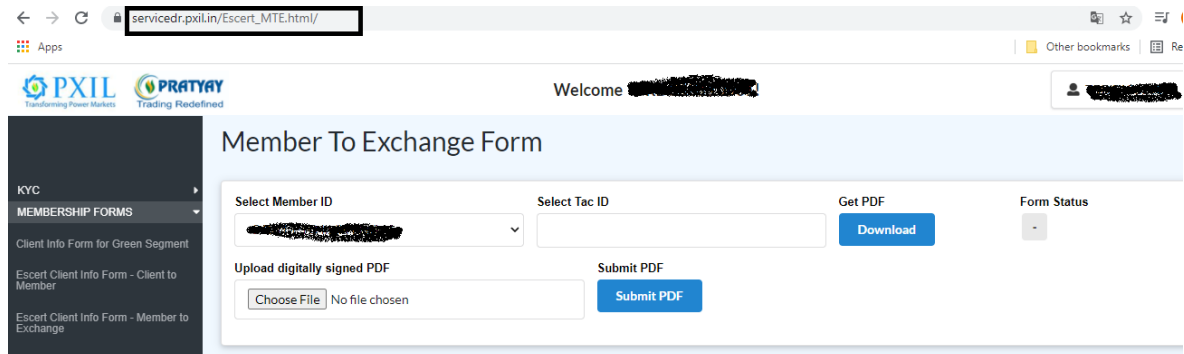
Mukti Prakash Marchino
A.VP & Head, Membership, Clearing and Settlement & Market Operations

Annexure 1

Members shall follow underline Steps to fill the online form and submit the same to Exchange.

1. URL to login PRATYAY system.

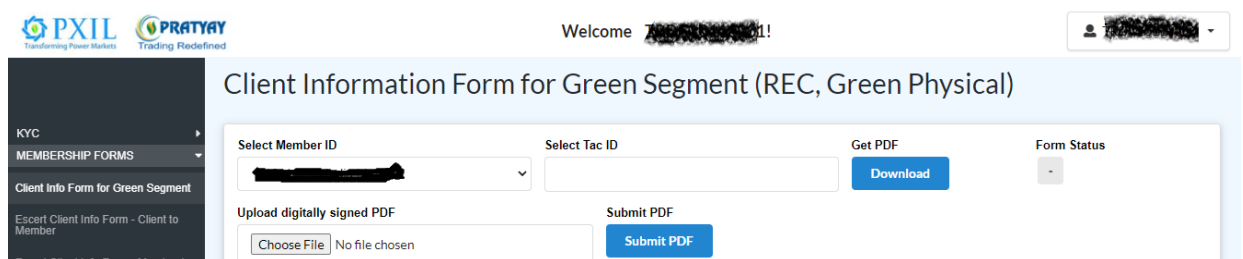
<https://service.pxil.in/>



The screenshot shows a web browser window with the URL `service.pxil.in/Escent_MTE.html/`. The page header includes the PXIL and PRATYAY logos, a 'Welcome' message with a redacted name, and a user profile icon. The main content area is titled 'Member To Exchange Form'. It features a sidebar menu with options like 'KYC', 'MEMBERSHIP FORMS', and 'Client Info Form for Green Segment'. The main form contains fields for 'Select Member ID' (with a dropdown menu), 'Select Tac ID', and 'Get PDF' (with a 'Download' button). Below these are 'Upload digitally signed PDF' and 'Submit PDF' sections, each with a 'Choose File' button and a 'Submit PDF' button. A 'Form Status' dropdown is also visible.

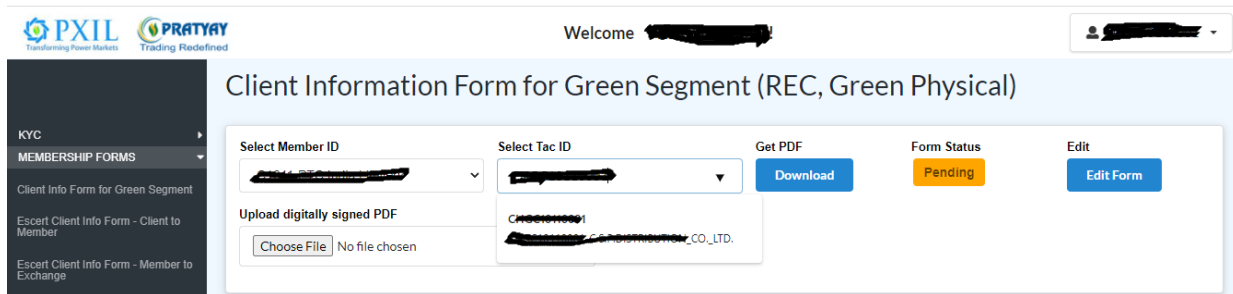
2. Existing Member in registered under REC extension to Green Segment.

2.1 After login in PRATYAY system member should select "Client info Form for Green Segment" visible in below Screen



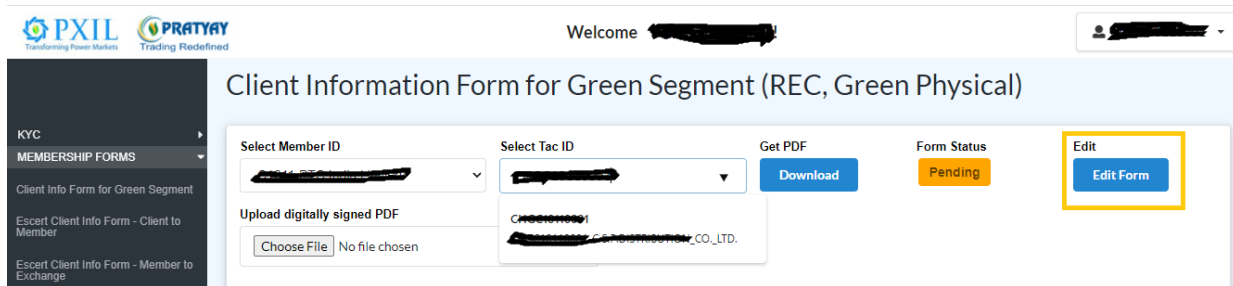
The screenshot shows the 'Client Information Form for Green Segment (REC, Green Physical)' page. The layout is similar to the previous screenshot, but the sidebar menu highlights 'Client Info Form for Green Segment'. The main form area contains the same fields: 'Select Member ID' (dropdown), 'Select Tac ID', 'Get PDF' (with 'Download' button), 'Upload digitally signed PDF', and 'Submit PDF' (with 'Submit PDF' button). A 'Form Status' dropdown is also present.

2.2 Member shall select the “Tac ID” from a dropdown (Select Tac ID) for which the registration needs to be done.



The screenshot shows the 'Client Information Form for Green Segment (REC, Green Physical)' interface. At the top, there are logos for PXIL and PRATYAY, and a 'Welcome' message. The main content area contains several fields: 'Select Member ID' (dropdown), 'Select Tac ID' (dropdown), 'Get PDF' (Download button), 'Form Status' (Pending button), and 'Edit' (Edit Form button). Below these fields is an 'Upload digitally signed PDF' section with a 'Choose File' button and a text field containing a company name. The 'Edit Form' button is highlighted with a blue border.

2.3 Once the “Tac ID” selected, Member shall click Edit form button shown in below screen. This will provide an option to edit the form.

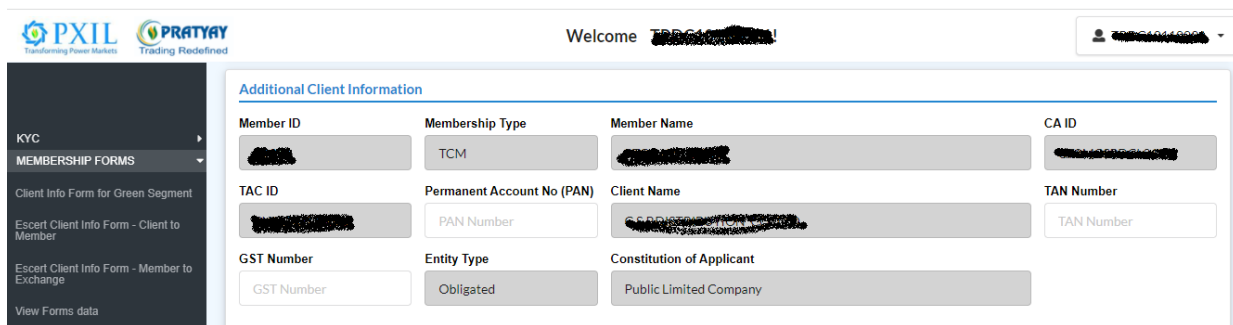


This screenshot is identical to the previous one, but the 'Edit Form' button is now highlighted with a yellow border, indicating it is the next step in the process.

2.4 The Online form is divided in 5 sections.

a) Additional Client Information:- . This screen will reflect all details entered by Exchange during the time of registration and Member need to update only below mentioned details.

- 1) Permanent Account No (PAN)
- 2) TAN Number
- 3) GST Number
- 4) Entity Type
- 5) Constitution of Applicant

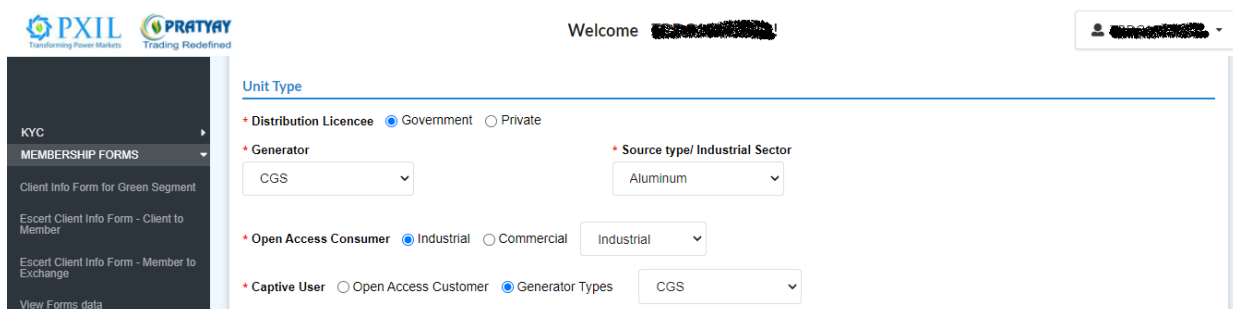


The screenshot shows the 'Additional Client Information' section of the portal. It includes a sidebar with 'MEMBERSHIP FORMS' and a main content area with the following fields:

- Member ID: [Redacted]
- Membership Type: TCM
- Member Name: [Redacted]
- CA ID: [Redacted]
- TAC ID: [Redacted]
- Permanent Account No (PAN): PAN Number
- Client Name: [Redacted]
- TAN Number: TAN Number
- GST Number: GST Number
- Entity Type: Obligated
- Constitution of Applicant: Public Limited Company

b) Unit Type:- Under this Screen, Member has to provide below details for registration.

- 1) Distribution Licensee
- 2) Generator
- 3) Source Type/Industrial Sector
- 4) Open Access Consumer Details
- 5) Captive User Details.

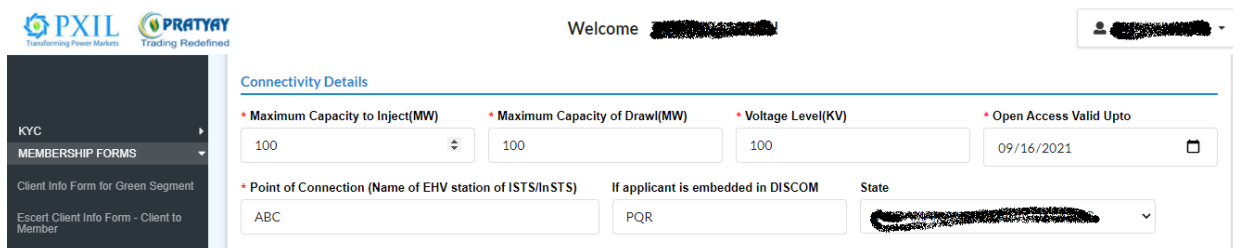




The screenshot shows the 'Unit Type' section of the portal. It includes a sidebar with 'MEMBERSHIP FORMS' and a main content area with the following options and dropdowns:

- Distribution Licensee: Government Private
- Generator: CGS
- Source type/Industrial Sector: Aluminum
- Open Access Consumer: Industrial Commercial (Industrial)
- Captive User: Open Access Customer Generator Types (CGS)

c) Connectivity Details:- Under this Section Members need to provide below details in the online form.

- 1) Maximum Capacity to Inject (MW)
- 2) Maximum Capacity to Draw (MW)
- 3) Voltage Level (KV)
- 4) Open Access Valid Upto
- 5) Point of Connection (Name of EHV station of ISTS/InSTS)
- 6) If applicant is embedded in DISCOM
- 7) State



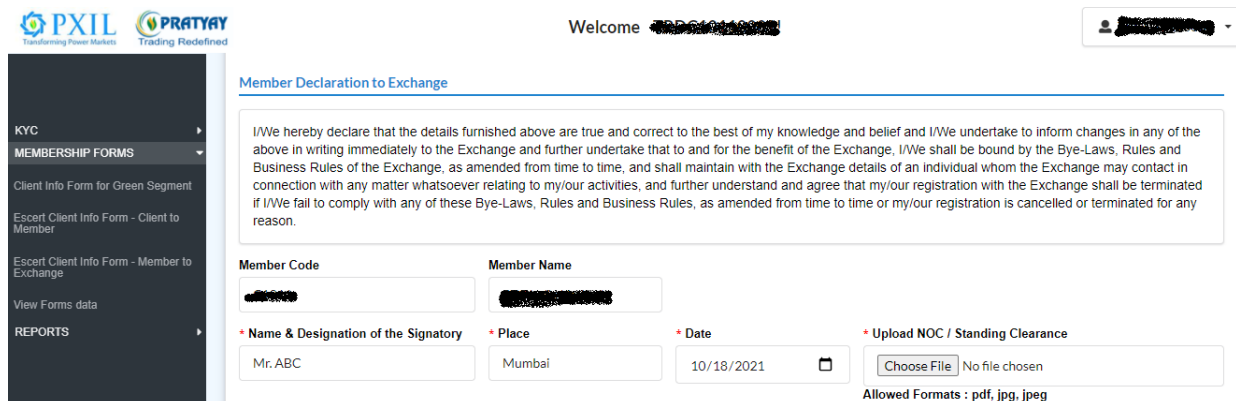


Welcome [Redacted]
[Redacted]



Connectivity Details

* Maximum Capacity to Inject(MW)	* Maximum Capacity of Draw(MW)	* Voltage Level(KV)	* Open Access Valid Upto
100	100	100	09/16/2021
* Point of Connection (Name of EHV station of ISTS/InSTS)	If applicant is embedded in DISCOM	State	
ABC	PQR	[Redacted]	

d) Members Declaration to Exchange:- this is the final section of online registration, The Member code and Member Name will be auto populate in this section, Member need to provide below details and should upload the NOC / Standing Clearance and submit the form.

- 1) Name & Designation of the Signatory
- 2) Place
- 3) Date





Welcome [Redacted]
[Redacted]

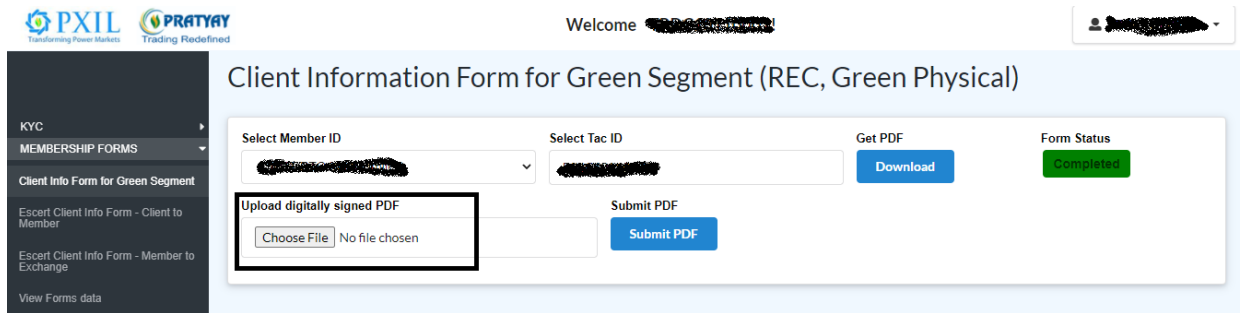
Member Declaration to Exchange

I/We hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I/We undertake to inform changes in any of the above in writing immediately to the Exchange and further undertake that to and for the benefit of the Exchange, I/We shall be bound by the Bye-Laws, Rules and Business Rules of the Exchange, as amended from time to time, and shall maintain with the Exchange details of an individual whom the Exchange may contact in connection with any matter whatsoever relating to my/our activities, and further understand and agree that my/our registration with the Exchange shall be terminated if I/We fail to comply with any of these Bye-Laws, Rules and Business Rules, as amended from time to time or my/our registration is cancelled or terminated for any reason.

Member Code	Member Name		
[Redacted]	[Redacted]		
* Name & Designation of the Signatory	* Place	* Date	* Upload NOC / Standing Clearance
Mr. ABC	Mumbai	10/18/2021	Choose File No file chosen

Allowed Formats : pdf, jpg, jpeg

- e) Once the form is submitted by Member a PDF copy of the form will be generated by system, Member has to digitally sign this PDF form and upload the same and click on Submit PDF option highlighted below. Once the form is submitted by Member, Member will receive a confirmation email from Exchange of form submission.

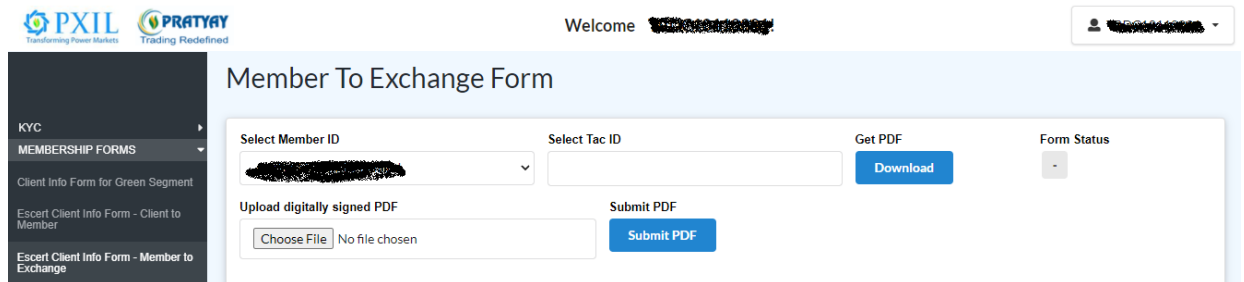


The screenshot displays the PXIL web portal interface for the 'Client Information Form for Green Segment (REC, Green Physical)'. The top navigation bar includes the PXIL and PRATYAY logos, a 'Welcome' message, and a user profile dropdown. The left sidebar contains a menu with 'KYC', 'MEMBERSHIP FORMS', and 'Client Info Form for Green Segment'. The main content area features a form with the following elements: 'Select Member ID' and 'Select Tac ID' dropdown menus, a 'Get PDF' button with a 'Download' label, and a 'Form Status' indicator showing 'Completed'. Below these is an 'Upload digitally signed PDF' section with a 'Choose File' button (highlighted with a red box) and a 'Submit PDF' button.

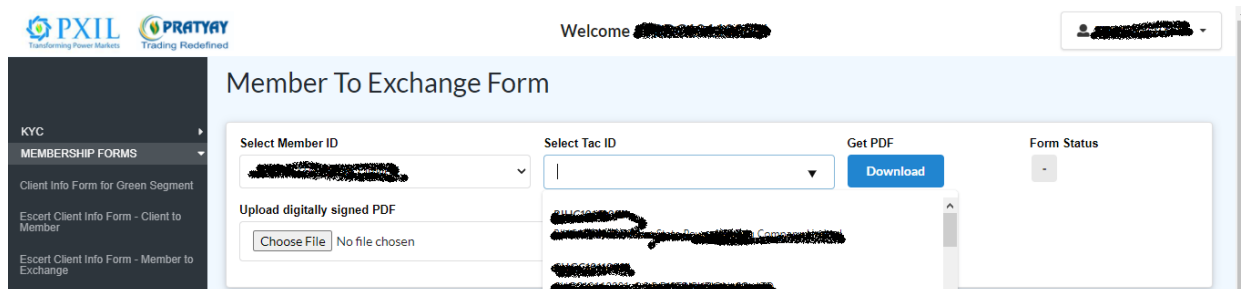
- f) Once the form is submitted by Member, PXIL shall do the scrutiny of the form and if found correct shall approve it, on approval a confirmation email will be received by Trading Member that the form is approved, the Member/Client will be able to trade in the ESCERT and Green-physical products once the form is approved.
- g) If the form is found to be incorrect, PXIL shall reject the form and a Rejection email will be sent to the Member, Member has to do the necessary correction in the online form and resubmit the same with Digital Signature attested on the form.

3. Existing Member registration under ESCERTs segment.

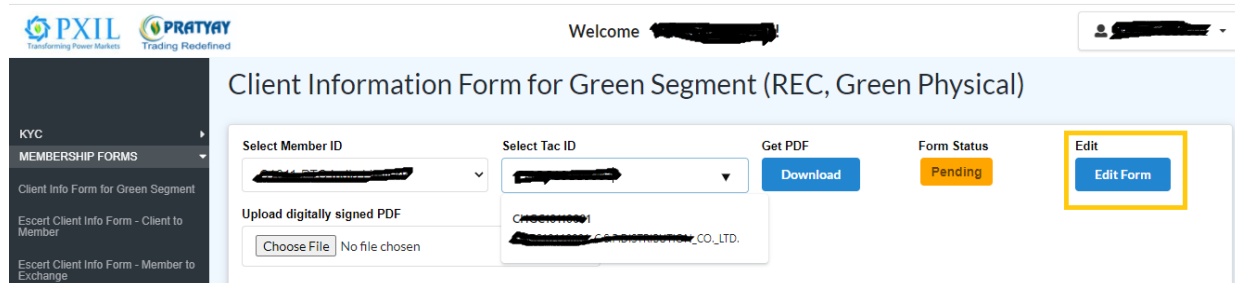
3.1 After login in PRATYAY system member should select “ESCERTs Client info Form – Member to Exchange” visible in below Screen.



3.2 Member shall select the “Tac ID” from a dropdown for which the registration needs to be done.



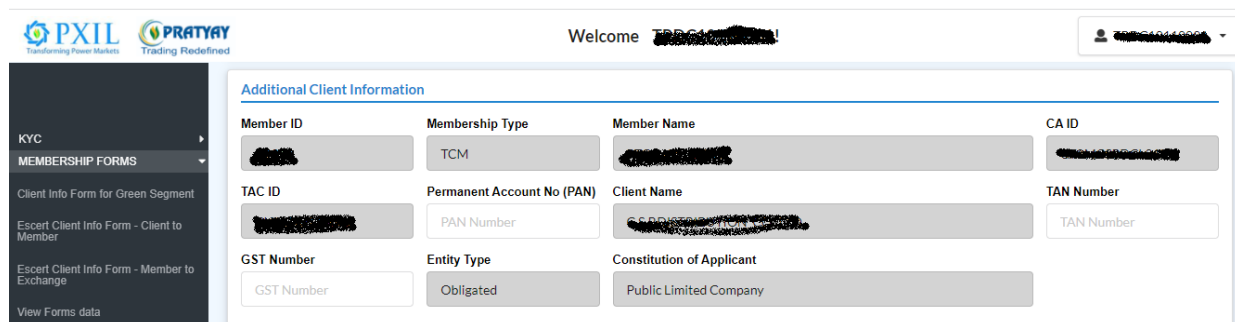
3.3 Once the “Tac ID” selected, Member shall click Edit form option shown in below screen.



3.4 Online form is divided in 5 sections.

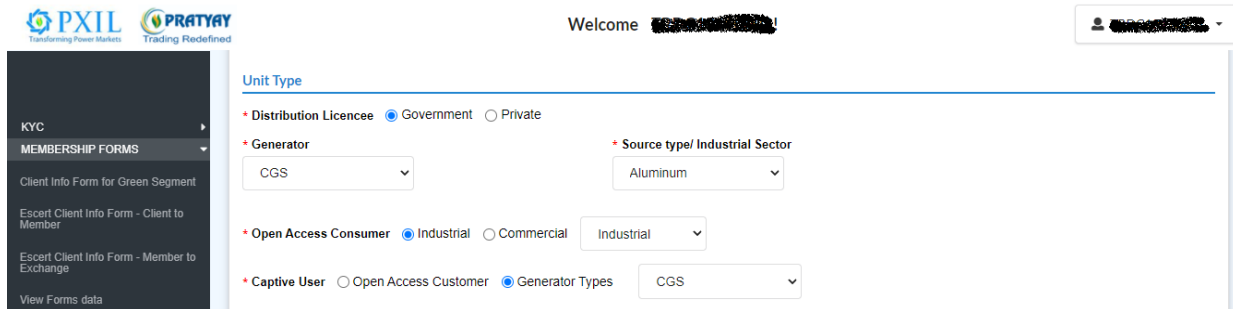
a) Additional Client Information:- This screen will reflect all details entered by Exchange during the time of registration and Member need to update below mentioned details.

- 1) Permanent Account No (PAN)
- 2) TAN Number
- 3) GST Number
- 4) Entity Type
- 5) Constitution of Applicant



b) Unit Type:- Under this Screen Member has to provide below details for registration.

- 1) Distribution Licensee
- 2) Generator
- 3) Source Type/Industrial Sector
- 4) Open Access Consumer Details
- 5) Captive User Details.

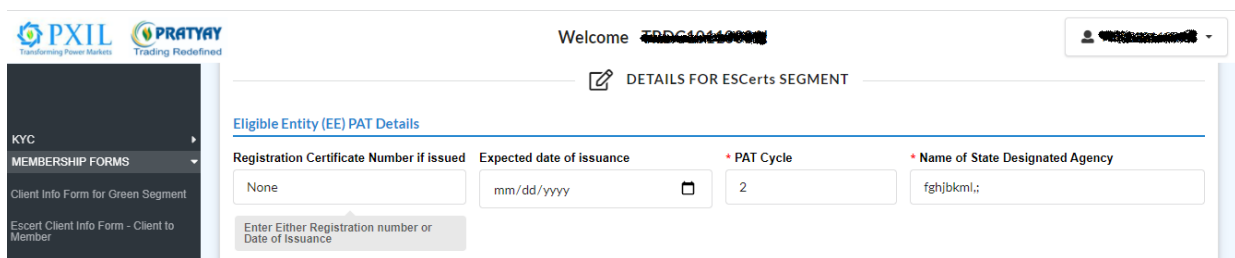


The screenshot shows the 'Unit Type' registration form. At the top, it says 'Welcome [redacted]' and has a user profile dropdown. The form is divided into sections:

- Distribution Licensee:** Radio buttons for 'Government' (selected) and 'Private'.
- Generator:** A dropdown menu with 'CGS' selected.
- Source type/ Industrial Sector:** A dropdown menu with 'Aluminum' selected.
- Open Access Consumer:** Radio buttons for 'Industrial' (selected) and 'Commercial'. A dropdown menu with 'Industrial' selected.
- Captive User:** Radio buttons for 'Open Access Customer' and 'Generator Types' (selected). A dropdown menu with 'CGS' selected.

c) Eligible Entity (EE) PAT Details:- This section need to be filled by Trading Members with below details.

- 1) Registration Certificate Number if Issued
- 2) Expected date of Issuance
- 3) PAT Cycle
- 4) Name of State Designated Agency



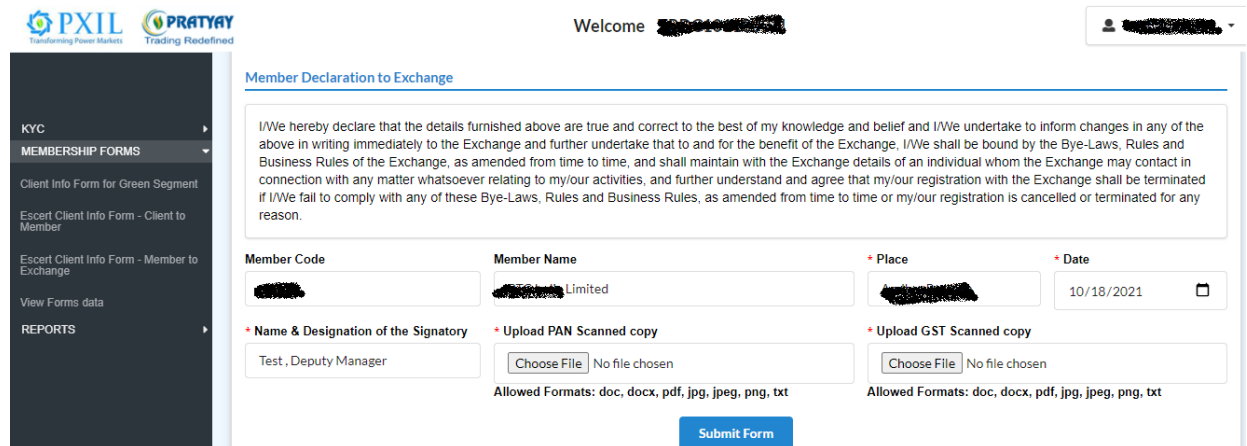
The screenshot shows the 'Eligible Entity (EE) PAT Details' form. At the top, it says 'Welcome [redacted]' and has a user profile dropdown. The form is titled 'DETAILS FOR ESCerts SEGMENT' and contains the following fields:

- Registration Certificate Number if issued:** A text box with 'None' entered.
- Expected date of issuance:** A text box with 'mm/dd/yyyy' and a calendar icon.
- PAT Cycle:** A text box with '2' entered.
- Name of State Designated Agency:** A text box with 'fghjklm;' entered.

Below the fields, there is a note: 'Enter Either Registration number or Date of Issuance'.

d) Members Declaration to Exchange:- this is the final section of online registration, The Member code and Member Name will be auto populate in this section, Member need to provide below details and should upload the NOC / Standing Clearance and submit the form. Once the form is submitted by Member the form status will change into Completed.

- 1) Name & Designation of the Signatory
- 2) Place
- 3) Date



Member Declaration to Exchange

I/We hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I/We undertake to inform changes in any of the above in writing immediately to the Exchange and further undertake that to and for the benefit of the Exchange. I/We shall be bound by the Bye-Laws, Rules and Business Rules of the Exchange, as amended from time to time, and shall maintain with the Exchange details of an individual whom the Exchange may contact in connection with any matter whatsoever relating to my/our activities, and further understand and agree that my/our registration with the Exchange shall be terminated if I/We fail to comply with any of these Bye-Laws, Rules and Business Rules, as amended from time to time or my/our registration is cancelled or terminated for any reason.

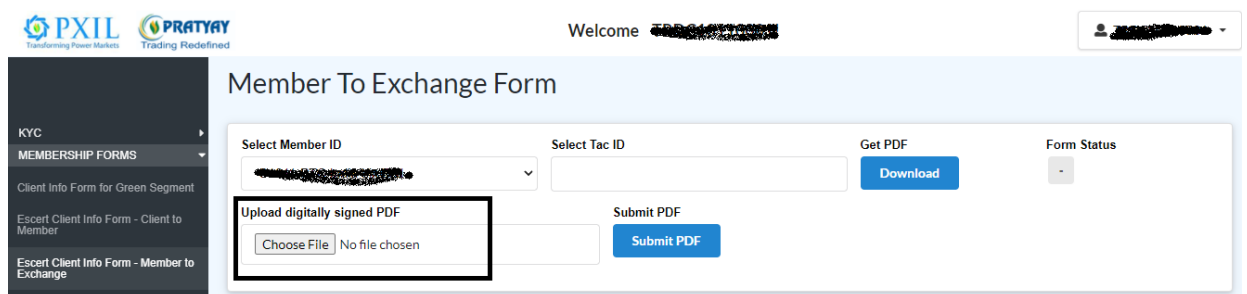
Member Code: [Redacted] Member Name: [Redacted] Limited Place: [Redacted] Date: 10/18/2021

Name & Designation of the Signatory: Test, Deputy Manager Upload PAN Scanned copy: [Choose File] No file chosen Upload GST Scanned copy: [Choose File] No file chosen

Allowed Formats: doc, docx, pdf, jpg, jpeg, png, txt

Submit Form

e) Once the form is submitted by Member a PDF copy of the form will be generated by system, Member has to digitally sign this PDF copy and upload the same in PRATYAY on below highlighted screen and click on Submit PDF button. Once the form is submitted by Member, Member will receive a confirmation email from Exchange of form submission.



Member To Exchange Form

Select Member ID: [Redacted] Select Tac ID: [Redacted] Get PDF: [Download] Form Status: [Redacted]

Upload digitally signed PDF: [Choose File] No file chosen Submit PDF: [Submit PDF]

f) There after PXIL shall do the scrutiny of the form and if found correct shall approve it, on approval a confirmation email will be received by Trading Member that the form is approved, the Member/Client will be able to trade in the ESCERT and Green-physical products once the form is approved.

g) If the form is found to be incorrect, PXIL shall reject the form and a Rejection email will be sent to the Member, Member has to do the necessary correction in the online form and resubmit the same with Digital Signature attested on the form.